

# Automatic Control

**Modelling of Dynamic Systems  
(Transfer Function: Electro-Mechanical Systems)**

by

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# Chapter Description



- **Aims**
  - To expose students to construction of transfer function of Electro-mechanical system
- **Expected Outcomes**
  - Student will be able to create transfer function for a mechanical system actuated by a motor including gear trains

Reference: Norman S. Nise, 2008. Control Systems Engineering, sixth Edition, John Wiley & Sons, Inc

# Content

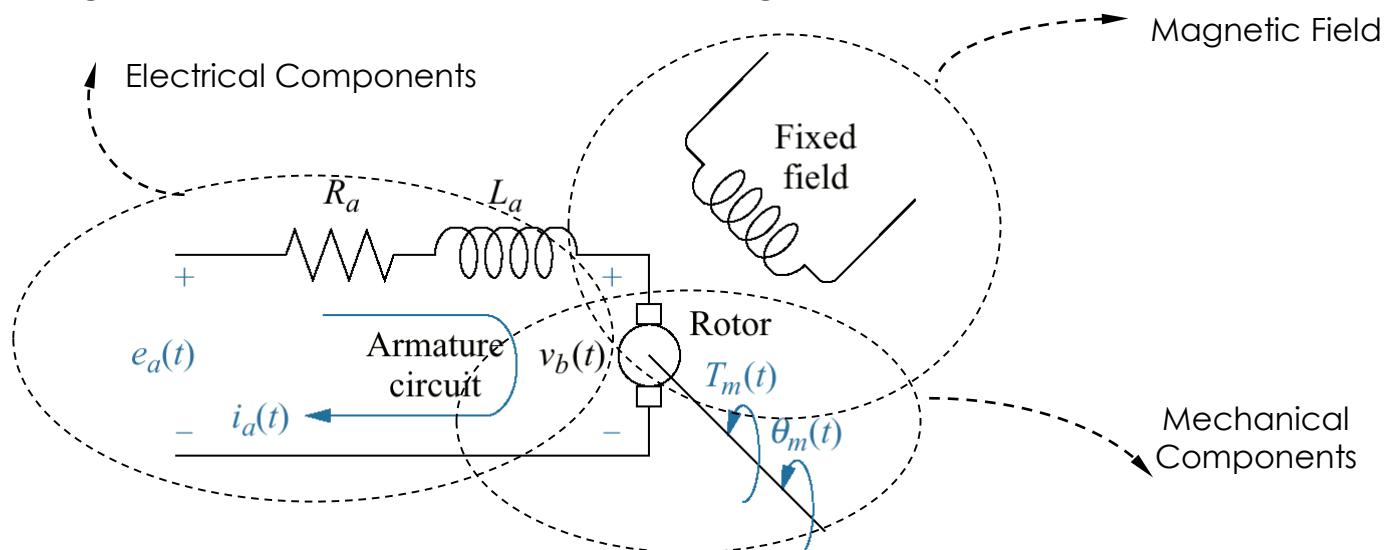


- Create transfer function of a rotational or translational mechanical system, actuated by a motor and including gear train.

# Introduction

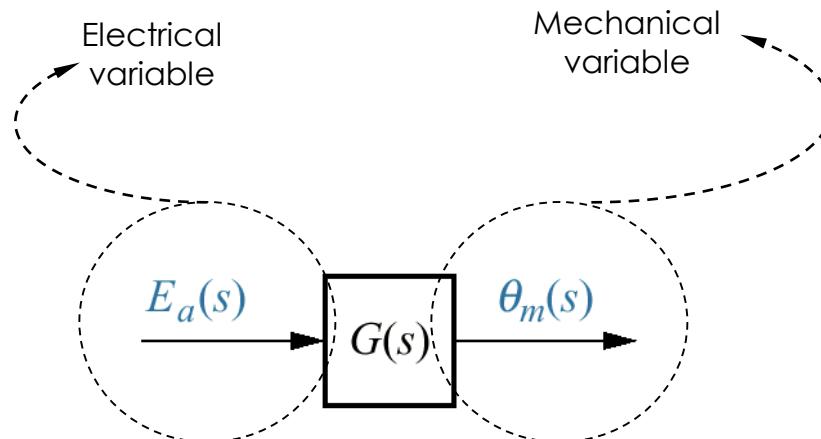
This chapter deals with systems involving electrical and mechanical components. System whereby power flows between electrical and mechanical components. Sometimes called mechatronic system.

## Permanent Magnet DC Motor – Schematic Diagram



Reference: Norman S. Nise, 2008. Control Systems Engineering, sixth Edition, John Wiley & Sons, Inc

# Input & Output



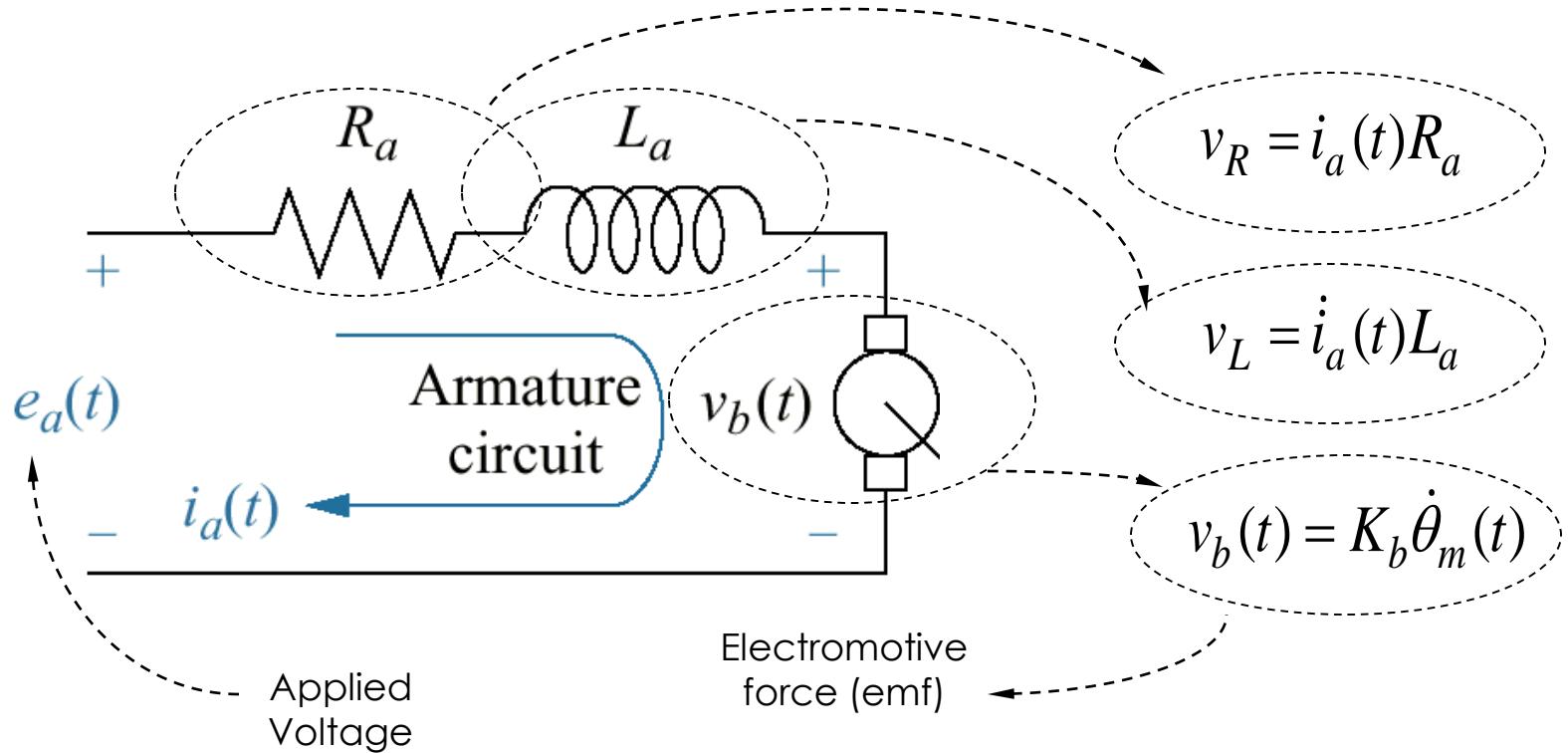
Electrical variable CONTROLS mechanical variable

**Input: Electrical variable (applied voltage)**

**Output: mechanical variable (angular position)**

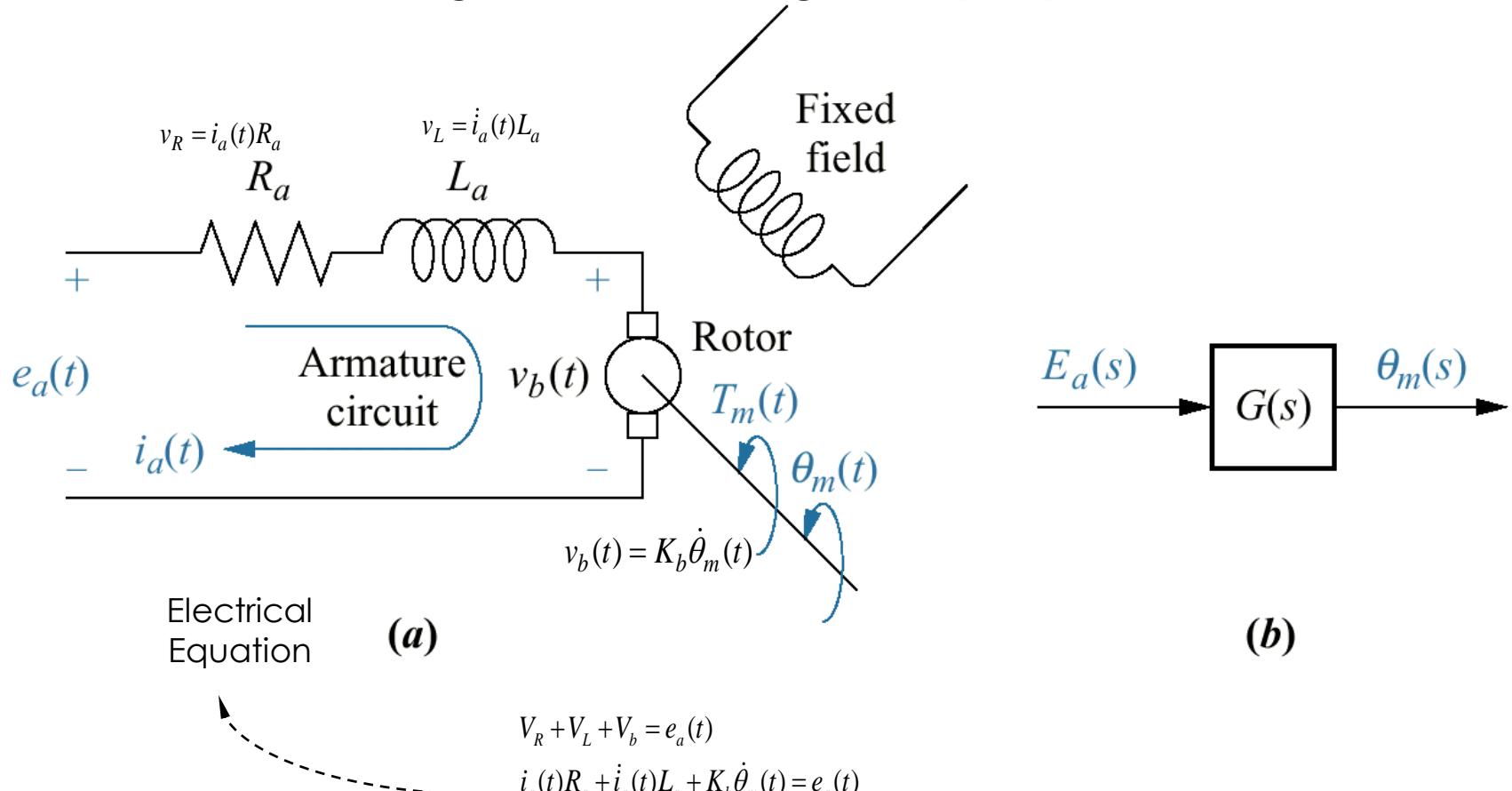
# Equation: Electrical Components

Using Kirchoff's Voltage Law (KVL) around the loop



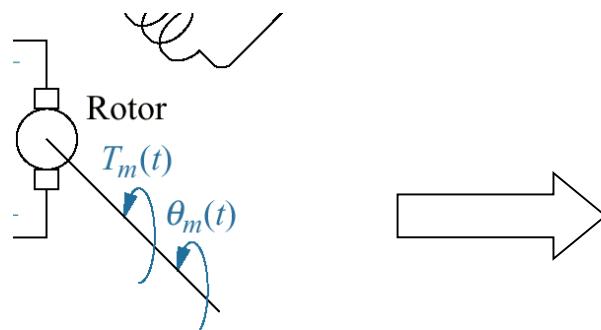
# Equation: Electrical Components

Using Kirchoff's Voltage Law (KVL) around the loop

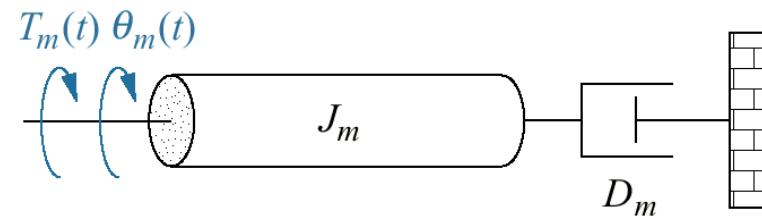


# Equation: Mechanical Component

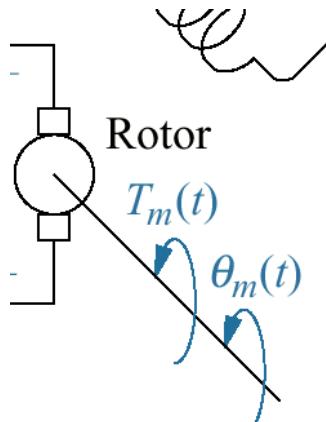
## Rotor Schematic Model



Mechanical Components

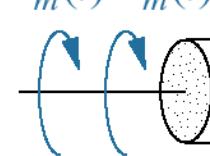


# Equation: Mechanical Component

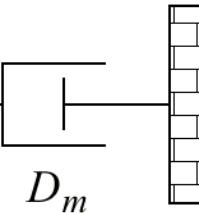


$T_m(t) \quad \theta_m(t)$

Rotor

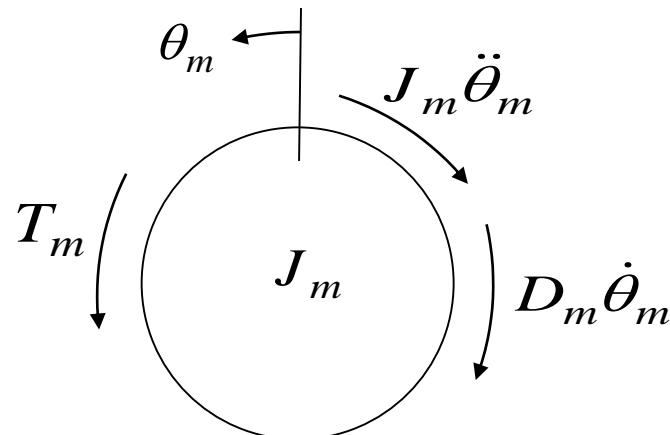


$J_m$



$D_m$

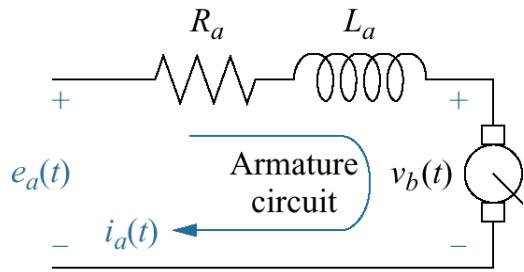
Use Newton's Second Law and Free Body Diagram



$$J_m \ddot{\theta}_m + D_m \dot{\theta}_m = T_m$$

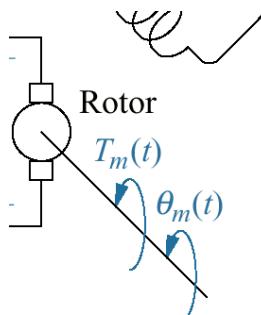
Mechanical  
Equation

# All the Equations



$$i_a R_a + \dot{i}_a L_a + K_b \dot{\theta}_m = e_a$$

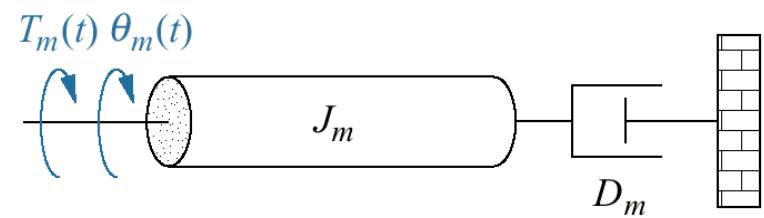
Electrical Equation



$$T_m = K_t i_a$$

**Torque-Current  
Equation**

Electro-mechanical  
Equation



$$J_m \ddot{\theta}_m + D_m \dot{\theta}_m = T_m$$

Mechanical Equation

# All the Equations

Electrical Equation

$$i_a R_a + \dot{i}_a L_a + K_b \dot{\theta}_m = e_a$$

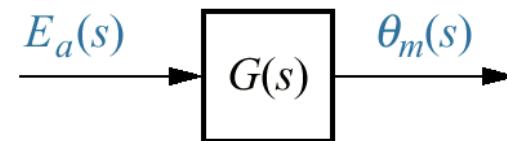
Mechanical Equation

$$J_m \ddot{\theta}_m + D_m \dot{\theta}_m = T_m$$

Electro-mechanical Equation

$$T_m = K_t i_a$$

**Combined Equation in order to obtain the transfer function**



# Finding the Transfer Function

Transform differential equations into frequency domain

$$i_a R_a + \dot{i}_a L_a + K_b \dot{\theta}_m = e_a$$

$$I_a(s)R_a + sI_a(s)L_a + s\theta_m(s)K_b = E_a(s)$$

$$J_m \ddot{\theta}_m + D_m \dot{\theta}_m = T_m$$

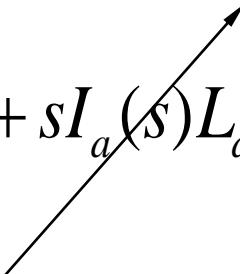
$$s^2 J_m \theta_m(s) + sD_m \theta_m(s) = T_m(s)$$

$$T_m = K_t i_a$$

$$T_m(s) = K_t I_a(s)$$

Actual condition is that Resistor is much greater than Inductor

$$I_a(s)R_a + sI_a(s)L_a + s\theta_m(s)K_b = E_a(s)$$



# Finding the Transfer Function

## Combine Equations

$$I_a(s)R_a + sI_a(s)L_a + s\theta_m(s)K_b = E_a(s)$$

$$T_m(s) = K_t I_a(s)$$

$$\frac{T_m(s)}{K_t} R_a + s\theta_m(s)K_b = E_a(s)$$

$$s^2 J_m \theta_m(s) + s D_m \theta_m(s) = T_m(s)$$

$$\frac{s^2 J_m \theta_m(s) + s D_m \theta_m(s)}{K_t} R_a + s\theta_m(s)K_b = E_a(s)$$

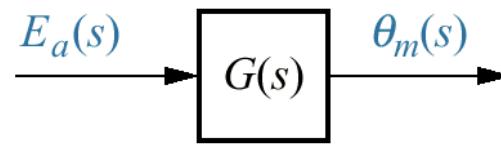
# Finding the Transfer Function

## Combine Equations

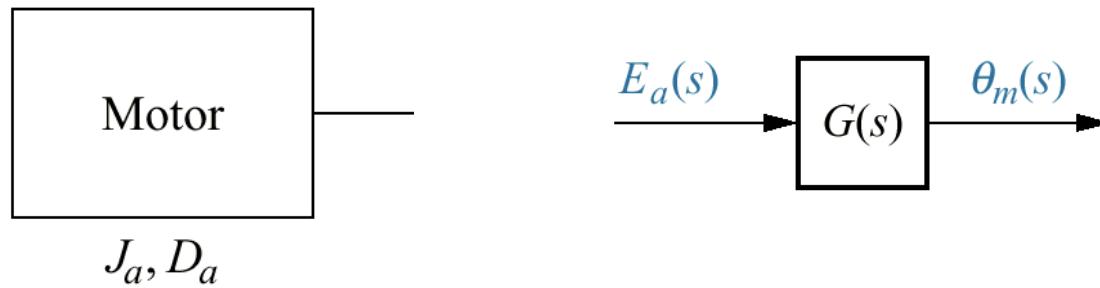
$$\frac{s^2 J_m \theta_m(s) + s D_m \theta_m(s)}{K_t} R_a + s \theta_m(s) K_b = E_a(s)$$

$$[s^2 J_m \frac{R_a}{K_t} + s D_m \frac{R_a}{K_t} + s K_b] \theta_m(s) = E_a(s)$$

$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_m \frac{R_a}{K_t} + s D_m \frac{R_a}{K_t} + s K_b}$$



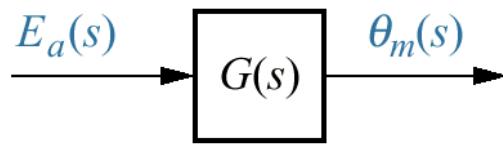
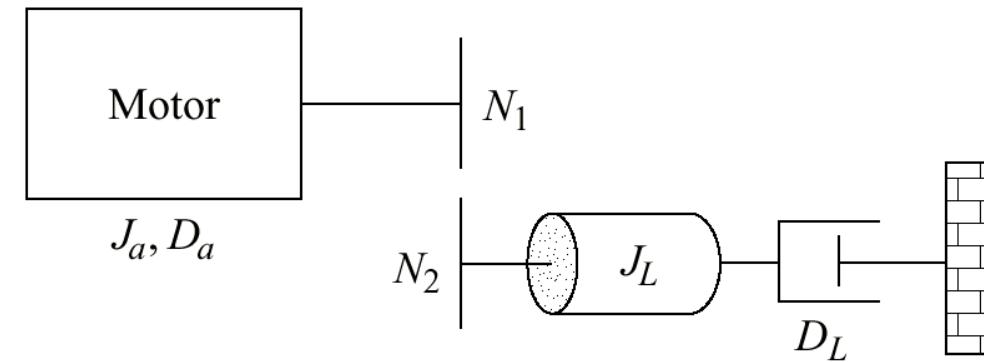
# Finding the Transfer Function



$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_m \frac{R_a}{K_t} + s D_m \frac{R_a}{K_t} + s K_b}$$

# DC Motor Connected to Load

What is the transfer function with load?

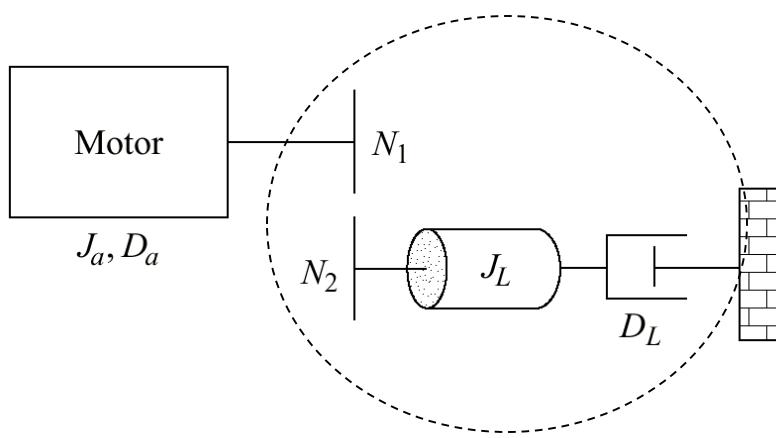


$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_m \frac{R_a}{K_t} + s D_m \frac{R_a}{K_t} + s K_b}$$

# DC Motor Connected to Load

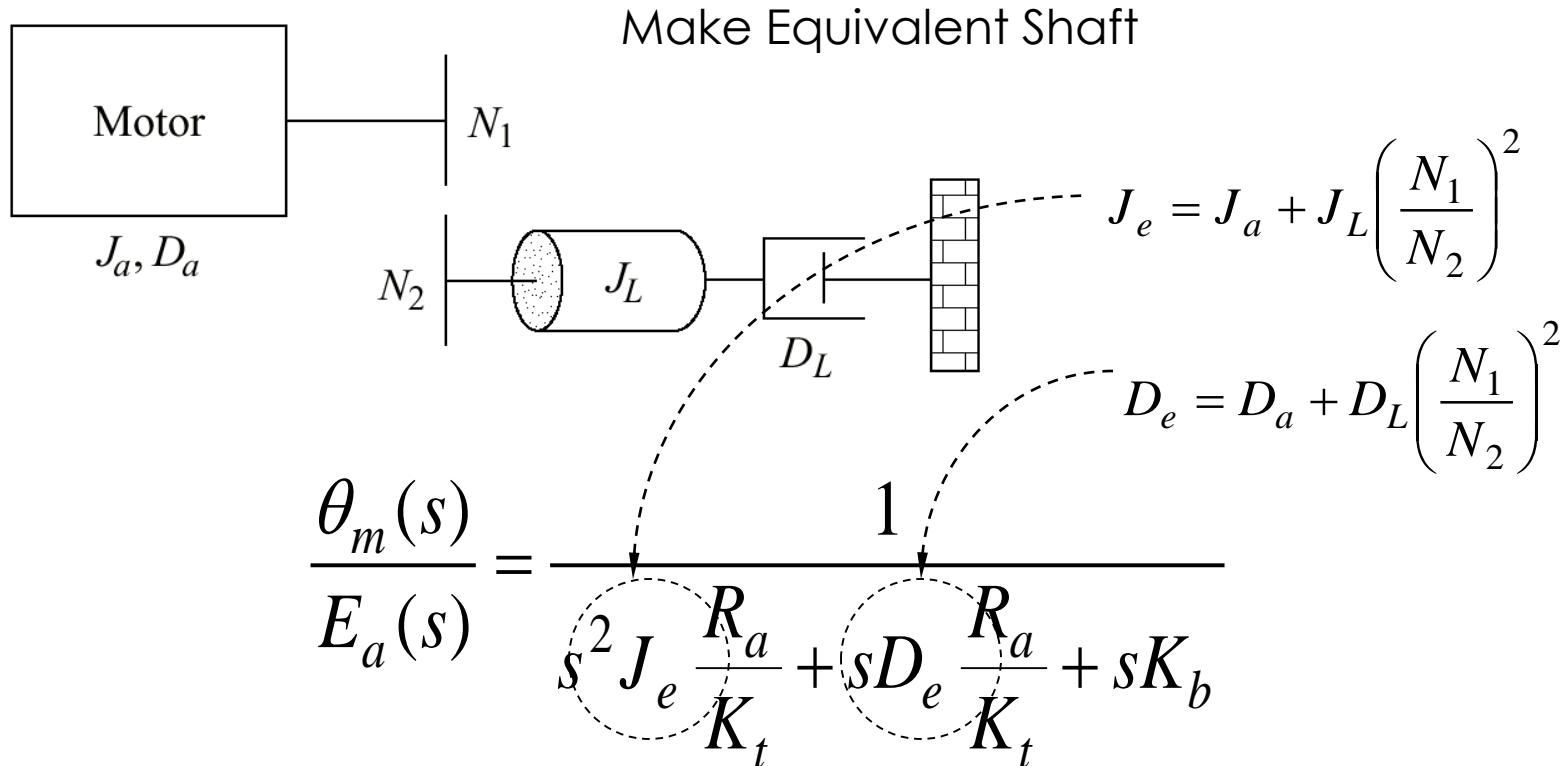
What is the transfer function with load?

$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_m \frac{R_a}{K_t} + s D_m \frac{R_a}{K_t} + s K_b}$$



Not equal because the load on motor shaft is now reflected by the load shaft

# DC Motor Connected to Load

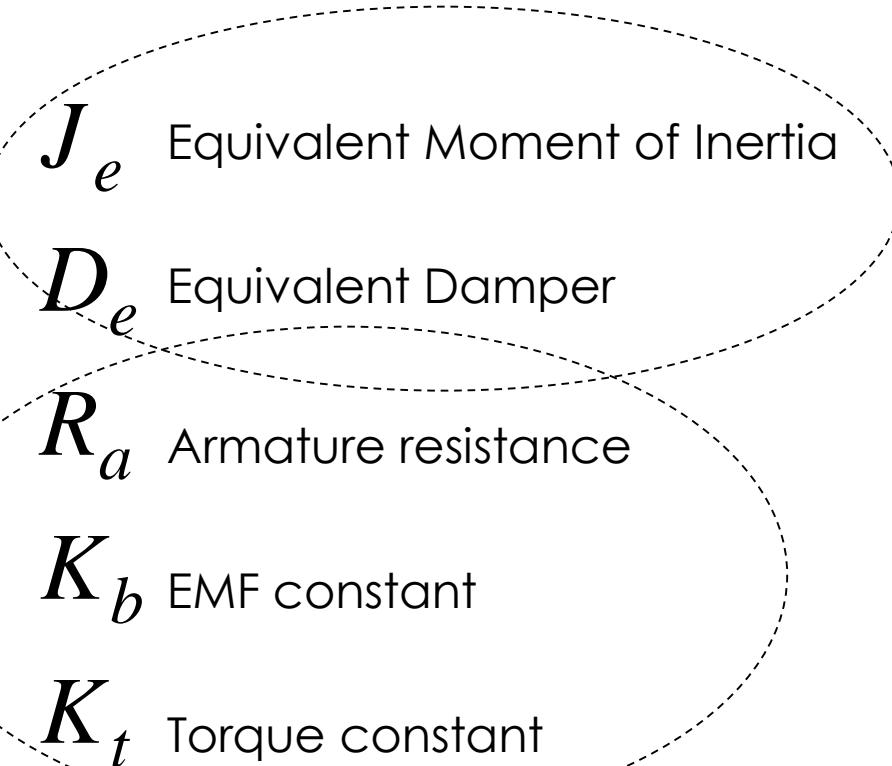


# DC Motor Connected to Load

$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_e \frac{R_a}{K_t} + s D_e \frac{R_a}{K_t} + s K_b}$$

What parameters are required?

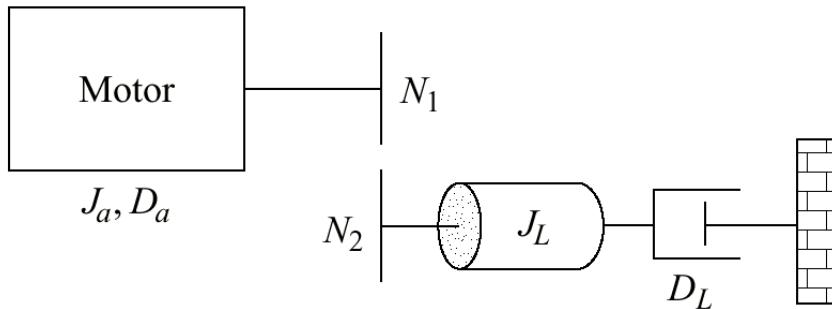
Electrical constants



# DC Motor Connected to Load

## Mechanical constants

$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_e \frac{R_a}{K_t} + s D_e \frac{R_a}{K_t} + s K_b}$$

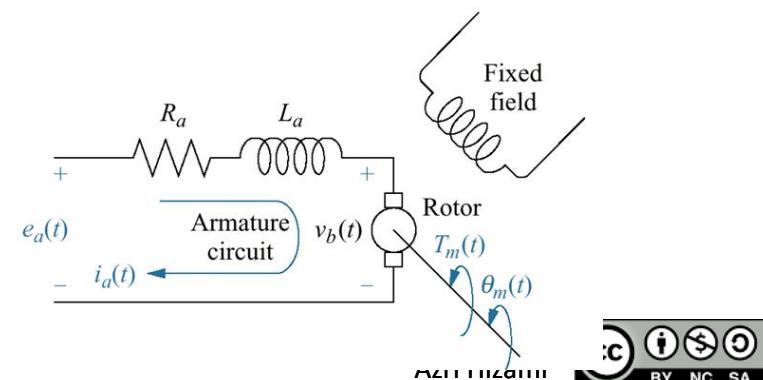


Equivalent Moment of Inertia

$$J_e = J_a + J_L \left( \frac{N_a}{N_L} \right)^2$$

Equivalent Damper

$$D_e = D_a + D_L \left( \frac{N_a}{N_L} \right)^2$$



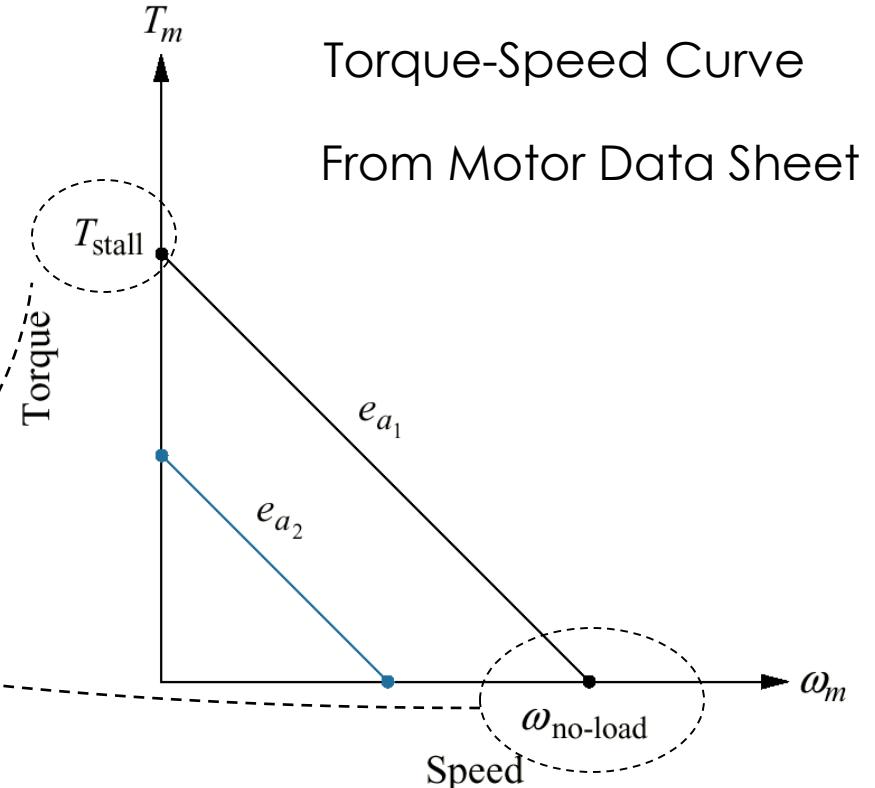
# Evaluation of Motor Parameters

## Electrical constants

$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_e \frac{R_a}{K_t} + s D_e \frac{R_a}{K_t} + s K_b}$$

$$K_b = \frac{e_a}{\omega_{no-load}}$$

$$\frac{K_t}{R_a} = \frac{T_{stall}}{e_a}$$



# Evaluation of Motor Parameters

$$\frac{\theta_m(s)}{E_a(s)} = \frac{1}{s^2 J_e \frac{R_a}{K_t} + s D_e \frac{R_a}{K_t} + s K_b}$$

## Mechanical constants

$$J_e = J_a + J_L \left( \frac{N_a}{N_L} \right)^2$$

$$D_e = D_a + D_L \left( \frac{N_a}{N_L} \right)^2$$

## Electrical constants

$$K_b = \frac{e_a}{\omega_{no-load}}$$

$$\frac{K_t}{R_a} = \frac{T_{stall}}{e_a}$$

# Thank you

Should there be any question, please contact the author at  
[mahizami@ump.edu.my](mailto:mahizami@ump.edu.my)

Credit: The slides were developed together with Dr. Gigih Priyandoko of the Faculty of Mechanical Engineering, UMP